



# 1st Quarter of Fiscal 2006

## Supplementary Materials

**HOGY MEDICAL Co., Ltd.**

**July 18, 2006**

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### (Notes Concerning Forward-Looking Statements)

Projections throughout these materials are provided as a reference for investors. They are based on estimates and forecasts, and shall not be regarded as pledges or guarantees. They shall be used on the full acknowledgment that actual results may naturally

## Fiscal 2006 Statements of Income (Actual and Forecast, Consolidated)

### First Quarter

¥ millions, rounded down

	June 2006 1st Quarter Results		June 2005 1st Quarter Results		Year-on-Year Comparison		June 2006 1st Quarter Initial Plan		Initial Plan Comparison	
	Amount	% of total	Amount	% of total	Amount	%	Amount	% of total	Amount	%
Net sales	6,688	100.0	6,429	100.0	258	104.0	6,903	100.0	△ 214	96.9
Cost of Sales	3,330	49.8	3,088	48.0	242	107.8	3,270	47.4	59	101.8
<b>Gross profit</b>	<b>3,357</b>	<b>50.2</b>	<b>3,341</b>	<b>52.0</b>	<b>16</b>	<b>100.5</b>	<b>3,632</b>	<b>52.6</b>	<b>△ 274</b>	<b>92.4</b>
SG&A expenses	1,835	27.4	1,805	28.1	30	101.7	1,955	28.3	△ 119	93.9
<b>Operating income</b>	<b>1,521</b>	<b>22.8</b>	<b>1,535</b>	<b>23.9</b>	<b>△ 13</b>	<b>99.1</b>	<b>1,676</b>	<b>24.3</b>	<b>△ 154</b>	<b>90.8</b>
Other income	14		61		△ 46		7		6	
Other expenses	3		1		2		5		△ 1	
<b>Ordinary income</b>	<b>1,532</b>	<b>22.9</b>	<b>1,595</b>	<b>24.8</b>	<b>△ 62</b>	<b>96.1</b>	<b>1,679</b>	<b>24.3</b>	<b>△ 146</b>	<b>91.3</b>
Extraordinary income	-		2		△ 2		-		-	
Extraordinary expenses	0		2		△ 2		-		0	
<b>Income before income taxes and minority interests</b>	<b>1,532</b>	<b>22.9</b>	<b>1,594</b>	<b>24.8</b>	<b>△ 62</b>	<b>96.1</b>	<b>1,679</b>	<b>24.3</b>	<b>△ 147</b>	<b>91.2</b>
Corporation tax, etc.	599		611		△ 11		693		△ 93	
(Tax burden)	39.1%		38.3%				41.3%			
Minority interests	0		0		0		0		0	
<b>Net income</b>	<b>932</b>	<b>13.9</b>	<b>982</b>	<b>15.3</b>	<b>△ 50</b>	<b>94.9</b>	<b>985</b>	<b>14.3</b>	<b>△ 53</b>	<b>94.6</b>
EPS (total shares)	57.05		60.14				60.32			
EPS (minus treasury shares)	59.79		63.15				63.28			
Number of shares outstanding	16,341,155		16,341,155				16,341,155			
Average number of shares outstanding (after deducting treasury shares)	15,592,545		15,563,442				15,576,799			

### Second Quarter

¥ millions, rounded down

	Sept. 2006 Plan		Sept. 2005 Results		Year-on-Year Comparison		Sept. 2006 Initial Plan		Initial Plan Comparison	
	Amount	% of total	Amount	% of total	Amount	%	Amount	% of total	Amount	%
Net sales	7,358	100.0	6,594	100.0	764	111.6	7,143	100.0	214	103.0
Cost of Sales	3,346	45.5	3,178	48.2	167	105.3	3,406	47.7	△ 59	98.2
<b>Gross profit</b>	<b>4,011</b>	<b>54.5</b>	<b>3,415</b>	<b>51.8</b>	<b>596</b>	<b>117.5</b>	<b>3,737</b>	<b>52.3</b>	<b>274</b>	<b>107.3</b>
SG&A expenses	2,092	28.4	1,793	27.2	298	116.7	1,972	27.6	119	106.1
<b>Operating income</b>	<b>1,919</b>	<b>26.1</b>	<b>1,621</b>	<b>24.6</b>	<b>297</b>	<b>118.4</b>	<b>1,765</b>	<b>24.7</b>	<b>154</b>	<b>108.8</b>
Other income	1		72		△ 71		7		△ 6	
Other expenses	6		3		2		5		1	
<b>Ordinary income</b>	<b>1,914</b>	<b>26.0</b>	<b>1,691</b>	<b>25.6</b>	<b>223</b>	<b>113.2</b>	<b>1,767</b>	<b>24.7</b>	<b>146</b>	<b>108.3</b>
Extraordinary income	-		25		△ 25		-		-	
Extraordinary expenses	24		0		23		25		△ 0	
<b>Income before income taxes and minority interests</b>	<b>1,890</b>	<b>25.7</b>	<b>1,715</b>	<b>26.0</b>	<b>174</b>	<b>110.1</b>	<b>1,742</b>	<b>24.4</b>	<b>147</b>	<b>108.4</b>
Corporation tax, etc.	776		677		99		682		93	
(Tax burden)	41.1%		39.5%				39.2%			
Minority interests	0		0		△ 0		0		△ 0	
<b>Net income</b>	<b>1,113</b>	<b>15.1</b>	<b>1,037</b>	<b>15.7</b>	<b>75</b>	<b>107.2</b>	<b>1,059</b>	<b>14.8</b>	<b>53</b>	<b>105.0</b>

### First Half

¥ millions, rounded down

	Sept. 2006 Interim Plan		Sept. 2005 Interim Results		Year-on-Year Comparison		Sept. 2006 Interim Initial Plan		Initial Plan Comparison	
	Amount	% of total	Amount	% of total	Amount	%	Amount	% of total	Amount	%
Net sales	14,046	100.0	13,023	100.0	1,023	107.9	14,046	100.0	-	100.0
Cost of Sales	6,677	47.5	6,267	48.1	409	106.5	6,677	47.5	-	100.0
<b>Gross profit</b>	<b>7,369</b>	<b>52.5</b>	<b>6,756</b>	<b>51.9</b>	<b>613</b>	<b>109.1</b>	<b>7,369</b>	<b>52.5</b>	<b>-</b>	<b>100.0</b>
SG&A expenses	3,928	28.0	3,599	27.7	328	109.1	3,928	28.0	-	100.0
<b>Operating income</b>	<b>3,441</b>	<b>24.5</b>	<b>3,157</b>	<b>24.2</b>	<b>284</b>	<b>109.0</b>	<b>3,441</b>	<b>24.5</b>	<b>-</b>	<b>100.0</b>
Other income	15		134		△ 118		15		-	
Other expenses	10		5		4		10		-	
<b>Ordinary income</b>	<b>3,447</b>	<b>24.5</b>	<b>3,286</b>	<b>25.2</b>	<b>161</b>	<b>104.9</b>	<b>3,447</b>	<b>24.5</b>	<b>-</b>	<b>100.0</b>
Extraordinary income	-		28		△ 28		-		-	
Extraordinary expenses	25		3		21		25		-	
<b>Income before income taxes and minority interests</b>	<b>3,422</b>	<b>24.4</b>	<b>3,310</b>	<b>25.4</b>	<b>112</b>	<b>103.4</b>	<b>3,422</b>	<b>24.4</b>	<b>-</b>	<b>100.0</b>
Corporation tax, etc.	1,376		1,289		87		1,376		-	
(Tax burden)	40.2%		38.9%				40.2%		-	
Minority interests	0		0		0		0		-	
<b>Net income</b>	<b>2,045</b>	<b>14.6</b>	<b>2,020</b>	<b>15.5</b>	<b>24</b>	<b>101.2</b>	<b>2,045</b>	<b>14.6</b>	<b>-</b>	<b>100.0</b>
EPS (total shares)	125.17		123.66				125.17			
EPS (minus treasury shares)	131.15 ※		129.84				131.31			
Number of shares outstanding	16,341,155		16,341,155				16,341,155			
Average number of shares outstanding (after deducting treasury shares)	15,595,705 ※		15,563,272				15,576,799			

※ESP(forecast) is based on number of shares (excluding treasury stock (745,450)) outstanding as of June 30, 2006.

## Fiscal 2006 Sales Results and Plan by Product Line (Consolidated)

### First Quarter

¥ millions, rounded down

	June 2006 1st Quarter Results		June 2005 1st Quarter Results		Year-on-Year Comparison		June 2006 First Quarter Initial Plan		Initial Plan Comparison	
	Amount	% of total	Amount	% of total	Amount	%	Amount	% of total	Amount	%
Sterilization products	976	14.6%	972	15.1%	3	100.4%	1,010	14.6%	△ 34	96.6%
Surgical products	5,458	81.6%	5,171	80.4%	286	105.5%	5,631	81.6%	△ 172	96.9%
Treatment products	77	1.2%	87	1.4%	△ 10	88.5%	75	1.1%	1	102.5%
Others	176	2.6%	197	3.1%	△ 21	89.1%	185	2.7%	△ 9	94.9%
<b>Total</b>	<b>6,688</b>	<b>100.0%</b>	<b>6,429</b>	<b>100.0%</b>	<b>258</b>	<b>104.0%</b>	<b>6,903</b>	<b>100.0%</b>	<b>△ 214</b>	<b>96.9%</b>

#### Itemized surgical products

Sontara	2,664	39.8%	2,698	42.0%	△ 33	98.7%	2,723	39.4%	△ 58	97.8%
Other non-woven products	328	4.9%	342	5.3%	△ 13	96.0%	352	5.1%	△ 24	93.1%
Kit products	2,444	36.6%	2,106	32.8%	338	116.1%	2,534	36.7%	△ 89	96.5%
Steel instruments	20	0.3%	25	0.4%	△ 4	82.3%	20	0.3%	△ 0	100.0%

#### Itemized external sales by subsidiary

Sontara	11		7				-			
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### Second Quarter

¥ millions, rounded down

	Sept. 2006 Plan		Sept. 2005 Results		Year-on-Year Comparison		Sept. 2006 Initial Plan		Initial Plan Comparison	
	Amount	% of total	Amount	% of total	Amount	%	Amount	% of total	Amount	%
Sterilization products	1,044	14.2%	998	15.1%	46	104.6%	1,010	14.1%	34	103.4%
Surgical products	6,046	82.2%	5,316	80.6%	730	113.7%	5,874	82.2%	172	102.9%
Treatment products	71	1.0%	86	1.3%	△ 14	83.2%	73	1.0%	△ 1	97.5%
Others	194	2.6%	192	2.9%	2	101.0%	185	2.6%	9	105.2%
<b>Total</b>	<b>7,358</b>	<b>100.0%</b>	<b>6,594</b>	<b>100.0%</b>	<b>764</b>	<b>111.6%</b>	<b>7,143</b>	<b>100.0%</b>	<b>214</b>	<b>103.0%</b>

#### Itemized surgical products

Sontara	2,800	38.1%	2,716	41.2%	83	103.1%	2,741	38.4%	58	102.1%
Other non-woven products	368	5.0%	333	5.1%	34	110.4%	343	4.8%	24	107.0%
Kit products	2,858	38.8%	2,245	34.0%	612	127.3%	2,768	38.8%	89	103.2%
Steel instruments	20	0.3%	21	0.3%	△ 0	96.5%	20	0.3%	0	100.0%

#### Itemized external sales by subsidiary

Sontara	△ 11		11				-			
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### First Half

¥ millions, rounded down

	Sept. 2006 Interim Plan		Sept. 2005 Interim Results		Year-on-Year Comparison		Sept. 2006 Interim Initial Plan		Initial Plan Comparison	
	Amount	% of total	Amount	% of total	Amount	%	Amount	% of total	Amount	%
Sterilization products	2,020	14.4%	1,970	15.1%	50	102.5%	2,020	14.4%	-	100.0%
Surgical products	11,505	81.9%	10,488	80.5%	1,017	109.7%	11,505	81.9%	-	100.0%
Treatment products	149	1.1%	174	1.3%	△ 24	85.8%	149	1.1%	-	100.0%
Others	371	2.6%	390	3.0%	△ 19	95.0%	371	2.6%	-	100.0%
<b>Total</b>	<b>14,046</b>	<b>100.0%</b>	<b>13,023</b>	<b>100.0%</b>	<b>1,023</b>	<b>107.9%</b>	<b>14,046</b>	<b>100.0%</b>	<b>-</b>	<b>100.0%</b>

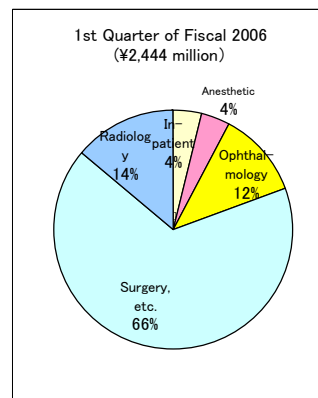
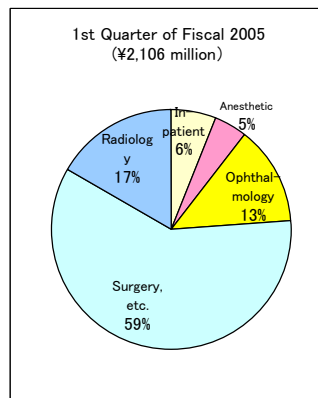
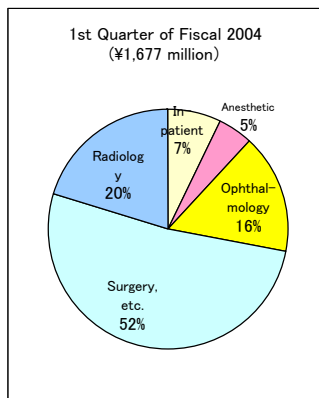
#### Itemized surgical products

Sontara	5,464	38.9%	5,414	41.6%	49	100.9%	5,464	38.9%	-	100.0%
Other non-woven products	696	5.0%	675	5.2%	21	103.1%	696	5.0%	-	100.0%
Kit products	5,302	37.8%	4,351	33.4%	951	121.9%	5,302	37.8%	-	100.0%
Steel instruments	41	0.3%	46	0.4%	△ 5	88.8%	41	0.3%	-	100.0%

#### Itemized external sales by subsidiary

Sontara	-		18				-			
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### Sales Composition by Kit Treatment Category



SG&A and Other Income / Expenses (Actual and Forecast, Consolidated)

SG&A Expenses

¥ millions, rounded down

	June 2006 1st Quarter Results	June 2005 1st Quarter Results	Year-on-Year Comparison	June 2006 1st Quarter Initial Plan	Initial Plan Comparison
Packaging and transportation	168	162	6	175	△ 6
Losses on doubtful accounts	-	-	-	-	-
Samples	117	131	△ 14	109	7
Advertising	12	13	△ 0	15	△ 3
Personnel	894	845	48	877	16
Travel	94	88	6	90	4
Communication	22	33	△ 11	30	△ 8
Consumables	23	21	1	22	0
Taxes and public charges	51	46	5	46	5
Depreciation	146	137	8	227	△ 81
Testing and research	36	61	△ 25	84	△ 47
Land and housing rent	113	104	8	114	△ 0
Miscellaneous	53	63	△ 10	62	△ 9
Others	101	93	7	98	2
<b>Total</b>	<b>1,835</b>	<b>1,805</b>	<b>30</b>	<b>1,955</b>	<b>△ 119</b>

Other Income/Expenses

¥ millions, rounded down

	June 2006 1st Quarter Results	June 2005 1st Quarter Results	Year-on-Year Comparison	June 2006 1st Quarter Initial Plan	Initial Plan Comparison
Interest received	3	2	1	3	0
Interest on negotiable securities	-	5	△ 5	-	-
Dividend received	0	0	△ 0	0	0
(Total financial earnings)	3	7	△ 4	3	0
Foreign exchange gain	-	41	△ 41	-	-
Miscellaneous income	10	11	△ 1	4	5
<b>Total Other income</b>	<b>14</b>	<b>61</b>	<b>△ 46</b>	<b>7</b>	<b>6</b>
Paid interest	-	-	-	-	-
(Total financial expenses)	-	-	-	-	-
Foreign exchange loss	2	-	2	-	2
Miscellaneous losses	1	1	△ 0	5	△ 3
<b>Total non-operating expenses</b>	<b>3</b>	<b>1</b>	<b>2</b>	<b>5</b>	<b>△ 1</b>

## Major Changes on Balance Sheets / Statements of Cash Flows (Consolidated)

### Major Changes on Balance Sheets

¥ millions, rounded down

	Balance at June 30, 2006	Change		Balance at June 30, 2006	Change
<b>Current assets</b>	20,292	△ 343	<b>Current liabilities</b>	5,644	△ 860
Cash and bank deposits	5,644	△ 680	Notes and accounts payable	3,330	△ 119
Notes and accounts receivable	8,290	545	Accrued expenses	330	85
Short-term investments	-	-	Income taxes	616	△ 687
Inventories	5,663	12	Allowance for employees' bonuses	143	△ 216
Others	693	△ 220	Payable notes for equipment	425	△ 187
			Others	798	265
<b>Fixed assets</b>	34,973	△ 329	<b>Long-term liabilities</b>	999	△ 1,039
Property, plant and equipment	32,274	157			
Buildings and structures	14,649	1,074	<b>Total liabilities</b>	6,644	△ 1,899
Machinery, equipment and vehicles	9,624	1,991			
Land	7,469	△ 1	<b>Total net assets</b>	48,621	-
Construction in progress	17	△ 2,899	Common stock	7,123	-
Others	513	△ 7	Capital surplus	8,336	-
Intangibles	360	40	Retained earnings	36,864	-
Investments and others	2,339	△ 527	Treasury stock	△ 4,400	-
Investments securities	205	△ 1	Others	698	-
Others	2,133	△ 526			
<b>Total assets</b>	55,266	△ 673	<b>Total liabilities and shareholders' equity</b>	55,266	△ 673

\* Comparison with end of previous fiscal year

\* Equity ratio increased from 84.7% at the end of the previous fiscal year to 88.0%.

Comments on change in central item:

Cash and bank deposits  
Notes and accounts receivable

Income taxes paid, New Distribution Center, others  
Increase in net sales

Accrued income tax, etc  
Other current liabilities

Payment of defined portion  
Accrued expenses related to employees' bonuses

Buildings and structures, Machinery,  
equipment and vehicles  
Construction in progress

Transfer from construction in progress  
Transfer to main account

Retained earnings

Net profit

### Statements of Cash Flows

¥ millions, rounded down

<b>I Operating activities</b>	614	Income before income taxes and minority interests	1,532
		Depreciation	657
		Increase in notes and accounts receivable	△ 547
		Income taxes paid	△ 1,287
<b>II Investing activities</b>	△ 1,029	Capital expenditures	△ 940
<b>III Financing activities</b>	△ 263	Cash dividends paid	△ 374
<b>IV Effect of exchange rate changes</b>	△ 3		
<b>Net changes in cash and cash equivalents</b>	△ 682		

## Fiscal 2006 Statements of Income (Actual and Forecast, Non-Consolidated)

### First Quarter

¥ millions, rounded down

	June 2006 1st Quarter Results		June 2005 1st Quarter Results		Year-on-Year Comparison		June 2006 1st Quarter Initial Plan		Initial Plan Comparison	
	Amount	% of total	Amount	% of total	Amount	%	Amount	% of total	Amount	%
Net sales	6,677	100.0	6,422	100.0	255	104.0	6,903	100.0	△ 225	96.7
Cost of Sales	3,406	51.0	3,182	49.5	224	107.0	3,384	49.0	△ 21	100.6
<b>Gross profit</b>	<b>3,271</b>	<b>49.0</b>	<b>3,240</b>	<b>50.5</b>	<b>31</b>	<b>101.0</b>	<b>3,518</b>	<b>51.0</b>	<b>△ 247</b>	<b>93.0</b>
SG&A expenses	1,835	27.5	1,805	28.1	30	101.7	1,955	28.3	△ 119	93.9
<b>Operating income</b>	<b>1,435</b>	<b>21.5</b>	<b>1,434</b>	<b>22.3</b>	<b>0</b>	<b>100.1</b>	<b>1,562</b>	<b>22.6</b>	<b>△ 127</b>	<b>91.8</b>
Other income	10		59		△ 48		4		6	
Other expenses	3		1		2		5		△ 1	
<b>Ordinary income</b>	<b>1,442</b>	<b>21.6</b>	<b>1,492</b>	<b>23.2</b>	<b>△ 50</b>	<b>96.6</b>	<b>1,562</b>	<b>22.6</b>	<b>△ 120</b>	<b>92.3</b>
Extraordinary income	-		2		△ 2		-		-	
Extraordinary expenses	0		2		△ 2		-		0	
<b>Income before income taxes and minority interests</b>	<b>1,441</b>	<b>21.6</b>	<b>1,491</b>	<b>23.2</b>	<b>△ 49</b>	<b>96.7</b>	<b>1,562</b>	<b>22.6</b>	<b>△ 120</b>	<b>92.3</b>
Corporation tax, etc.	573		580		△ 6		621		△ 48	
(Tax burden)	39.8%		38.9%				39.8%			
<b>Net income</b>	<b>868</b>	<b>13.0</b>	<b>911</b>	<b>14.2</b>	<b>△ 43</b>	<b>95.3</b>	<b>941</b>	<b>13.6</b>	<b>△ 72</b>	<b>92.3</b>
EPS (total shares)	53.15		55.80				57.60			
EPS (minus treasury shares)	55.70		58.58				60.42			
Number of shares outstanding	16,341,155		16,341,155				16,341,155			
Average number of shares outstanding (after deducting treasury shares)	15,592,545		15,563,442				15,576,799			

### Second Quarter

¥ millions, rounded down

	Sept. 2006 Plan		Sept. 2005 Results		Year-on-Year Comparison		Sept. 2006 Initial Plan		Initial Plan Comparison	
	Amount	% of total	Amount	% of total	Amount	%	Amount	% of total	Amount	%
Net sales	7,369	100.0	6,582	100.0	786	112.0	7,143	100.0	225	103.2
Cost of Sales	3,486	47.3	3,296	50.1	189	105.8	3,508	49.1	△ 21	99.4
<b>Gross profit</b>	<b>3,882</b>	<b>52.7</b>	<b>3,285</b>	<b>49.9</b>	<b>596</b>	<b>118.2</b>	<b>3,635</b>	<b>50.9</b>	<b>247</b>	<b>106.8</b>
SG&A expenses	2,092	28.4	1,793	27.2	298	116.7	1,972	27.6	119	106.1
<b>Operating income</b>	<b>1,790</b>	<b>24.3</b>	<b>1,492</b>	<b>22.7</b>	<b>298</b>	<b>120.0</b>	<b>1,662</b>	<b>23.3</b>	<b>127</b>	<b>107.7</b>
Other income	△ 1		70		△ 71		4		△ 6	
Other expenses	6		3		2		5		1	
<b>Ordinary income</b>	<b>1,783</b>	<b>24.2</b>	<b>1,558</b>	<b>23.7</b>	<b>224</b>	<b>114.4</b>	<b>1,662</b>	<b>23.3</b>	<b>120</b>	<b>107.2</b>
Extraordinary income	-		25		△ 25		-		-	
Extraordinary expenses	24		0		23		25		△ 0	
<b>Income before income taxes and minority interests</b>	<b>1,758</b>	<b>23.9</b>	<b>1,583</b>	<b>24.1</b>	<b>174</b>	<b>111.0</b>	<b>1,637</b>	<b>22.9</b>	<b>120</b>	<b>107.4</b>
Corporation tax, etc.	699		637		62		651		48	
(Tax burden)	39.8%		40.2%				39.8%			
<b>Net income</b>	<b>1,059</b>	<b>14.4</b>	<b>946</b>	<b>14.4</b>	<b>112</b>	<b>111.9</b>	<b>986</b>	<b>13.8</b>	<b>72</b>	<b>107.4</b>

### First Half

¥ millions, rounded down

	Sept. 2006 Interim Plan		Sept. 2005 Interim Results		Year-on-Year Comparison		Sept. 2006 Interim Initial Plan		Initial Plan Comparison	
	Amount	% of total	Amount	% of total	Amount	%	Amount	% of total	Amount	%
Net sales	14,046	100.0	13,005	100.0	1,041	108.0	14,046	100.0	-	100.0
Cost of Sales	6,893	49.1	6,479	49.8	414	106.4	6,893	49.1	-	100.0
<b>Gross profit</b>	<b>7,153</b>	<b>50.9</b>	<b>6,526</b>	<b>50.2</b>	<b>627</b>	<b>109.6</b>	<b>7,153</b>	<b>50.9</b>	-	<b>100.0</b>
SG&A expenses	3,928	28.0	3,599	27.7	328	109.1	3,928	28.0	-	<b>100.0</b>
<b>Operating income</b>	<b>3,225</b>	<b>23.0</b>	<b>2,927</b>	<b>22.5</b>	<b>298</b>	<b>110.2</b>	<b>3,225</b>	<b>23.0</b>	-	<b>100.0</b>
Other income	9		129		△ 120		9		-	
Other expenses	10		5		4		10		-	
<b>Ordinary income</b>	<b>3,225</b>	<b>23.0</b>	<b>3,051</b>	<b>23.5</b>	<b>174</b>	<b>105.7</b>	<b>3,225</b>	<b>23.0</b>	-	<b>100.0</b>
Extraordinary income	-		28		△ 28		-		-	
Extraordinary expenses	25		3		21		25		-	
<b>Income before income taxes and minority interests</b>	<b>3,200</b>	<b>22.8</b>	<b>3,075</b>	<b>23.6</b>	<b>124</b>	<b>104.1</b>	<b>3,200</b>	<b>22.8</b>	-	<b>100.0</b>
Corporation tax, etc.	1,272		1,217		55		1,272		-	
(Tax burden)	39.8%		39.6%				39.8%			
<b>Net income</b>	<b>1,927</b>	<b>13.7</b>	<b>1,858</b>	<b>14.3</b>	<b>69</b>	<b>103.7</b>	<b>1,927</b>	<b>13.7</b>	-	<b>100.0</b>
EPS (total shares)	117.96		113.71				117.96			
EPS (minus treasury shares)	123.60 ※		119.40				123.75			
Number of shares outstanding	16,341,155		16,341,155				16,341,155			
Average number of shares outstanding (after deducting treasury shares)	15,595,705 ※		15,563,272				15,576,799			

※ESP(forecast) is based on number of shares (excluding treasury stock (745,450)) outstanding as of June 30, 2006.